



Announcing digital benefits management for our clients

A platform to make managing benefits a better experience for you and your plan members - within your current budgets and plans.



Switching to digital is efficient - saves time and money.

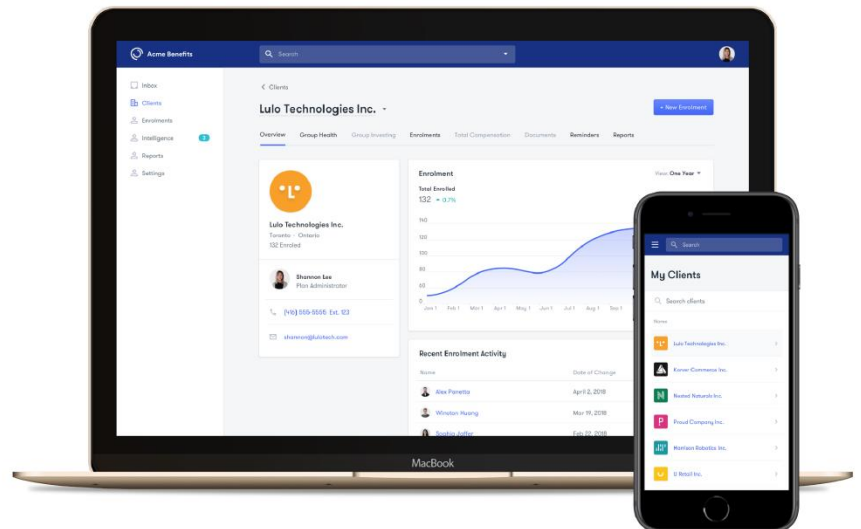
25% — of SMB clients experience enrollment errors each year using traditional enrollment

15% — average error rate in employee enrollment data when using traditional enrollment

Switching to digital enrollment saves you from the frustrating process of dealing with paper forms. But importantly, going digital will also help you save money by eliminating common errors that cost both plan administrators and plan members time and money.

Why switch to online management?

- ▶ One enrollment experience for all of your benefits and pension providers
- ▶ No more paper forms and double-entry
- ▶ No more costly enrollment errors
- ▶ Employee self-serve logins
- ▶ Eligibility, probation and late enrollment reminders
- ▶ One-click benefits reporting



How digital enrollment works:

- 1 Log into your benefits portal and enter in some basic info about your new hire(s).
- 2 When you click 'send', your new employees will receive a link via email to complete their benefits and/or pension plan enrollment online.
- 3 When employees submit their enrollment information, our platform will sync their data to all of your insurance providers — meaning your work is done!

If your new hire needs some more time (or forgets) to complete their enrollment, the platform will automatically follow up with them to ensure everything gets done correctly and on time.

Enrolment Details

Your Spouse's Date of Birth

What is the name of your spouse's insurer?

Does your spouse have any health or dental coverage under their employer's benefits plan?

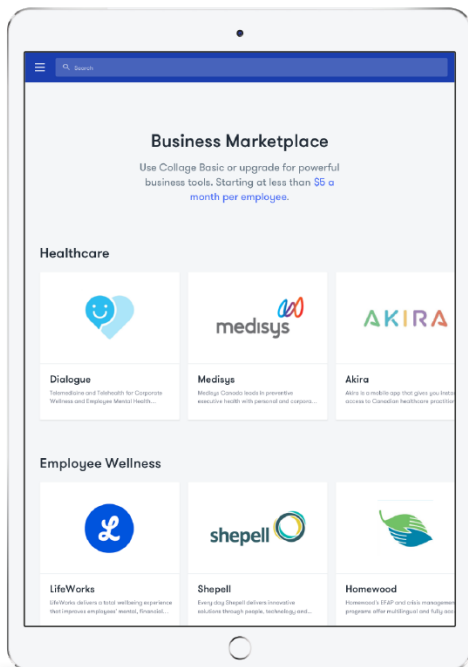
Yes No

What type of coverage does your spouse have?

Vision Care

Dental Care

Extended Health Care



Plus, access our curated marketplace of HR and benefits technology products

Looking for help managing HR? A better payroll system? Innovative new health and wellness products for your team?

We can help with those too.

When you switch to digital benefits management, you'll also gain access to exclusive deals and an integrated experience with our curated ecosystem of HR and benefits tech products.

We are able to help you within your existing budgets and plans and are committed to highest quality of service.

Contact Vern Fischer at v.fischer@fischerfinancial.ca or 250.220.8441